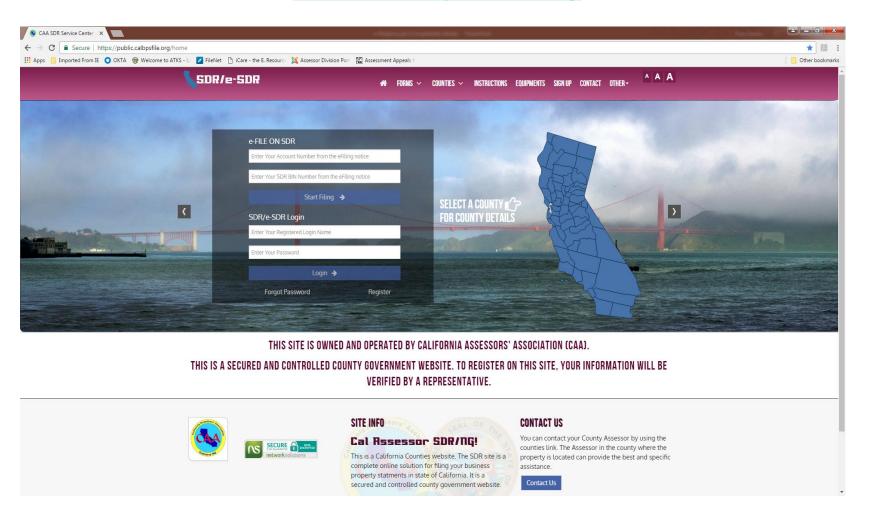
SDR website for eFiling

www.calbpsfile.org





CONFIDENTIAL

MARK CHURCH ASSESSOR-COUNTY CLERKRECORDER & CHIEF ELECTIONS OFFICER

Account Number: Business ID (BIN):



Official Notice to File Your 2021 Business Property Statement (BPS)

California State Law Requires business owners to file a Property Statement with the Assessor annually for every location within the county (R&T Code, Section 441(a)).

Dear Business Owner.

The Assessor is required to annually assess taxable business personal property as of the January 1st tax lien date. Business Personal Property includes all supplies, equipment, fixtures, and any leasehold improvements used in the operation of a business. Business Personal Property is reported to the Assessor annually on a form known as the Business Property Statement Form 571-L or BPS. By filing online, you will be assisting our office to process the business property statements efficiently in this COVID environment. We have been encouraging businesses to file online since 2005 (SDR), and (e-SDR) since 2007, and we hope you can collaborate with us this year and file online if you have not done so in the past.

If you received this BIN Letter, we are not sending you a paper statement. You are encouraged to file the 2021 Form 571-L, 571-R and 571-F electronically via e-SDR. After submitting your statement(s), you will receive a confirmation number with a time and date stamp validating your timely submittal of the forms. Please do not mail us a copy of your rendition from your online filing as this will create duplication. Next year, you will only need to enter changes since the system saves your information from year to year. For e-SDR filing instructions please refer to our website at: https://www.smcacre.org/how-file-your-form-571-l-business-property-statements-bos.

If you are filing the BPS on behalf of the business owner as an authorized agent, you must have a valid agent authorization form on file in our office, which is available in DocuSign on our website: https://www.smcacre.org/find/results/agency%21authorization.

All businesses are encouraged to file electronically. Thank you for your cooperation and participation. **Start filing e-SDR.**

Go online to www.calbpsfile.org and enter your Account Number and Business ID Number (BIN) printed below:

Account Number

Business ID (BIN)

IMPORTANT: KEEP THIS NOTICE IN A SAFE PLACE. The Account Number and BIN provides secure access to your statement and guards your confidential information and protects your privacy.

The BIN number is changed annually for security purposes.

If you are no longer in business or have moved out of this location before January 1, 2021, you are required to notify the Assessor.

2021 STATEMENT DUE DATE AND LATE FILING (PENALTY) DATE

Thursday, April 1st... Business Property Statements Are Due. Friday, May 7th... Last Day before 10% Penalty is Applied to Late Filed Statements. If May 7th falls on a weekend, a legal holiday, or a day the County Assessor's Office is closed, the filling deadline is extended to the close of the next regular business day.

Filing deadlines are established in Revenue and Taxation Code Sections 441(b) and 463, and apply to hardcopy, SDR and e-SDR filings. Please file on time to avoid a late filing penalty. The law does not extend the filing period past Friday, May 7th. If you are unable to file online or use DocuSign, which is available on our website, please send an email request to ask571Lonline@smcacre.org or call us at 650.363.4501.

If you have any questions, please email us and our staff will be glad to assist you in filing your BPS online. Please do not return the BIN letter, keep it with your records.

Sincerely.

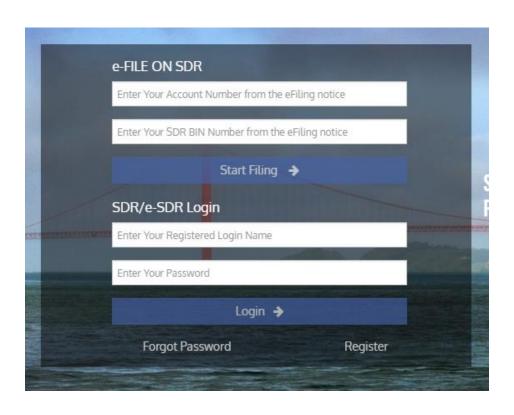
Mark Church

Assessor-County Clerk-Recorder & Chief Elections Officer

Sample BIN Letter

SIGN IN

Enter account number in the blank box under 'e-File ON SDR'. Enter BIN in the blank box below it. Click 'Start Filing'.



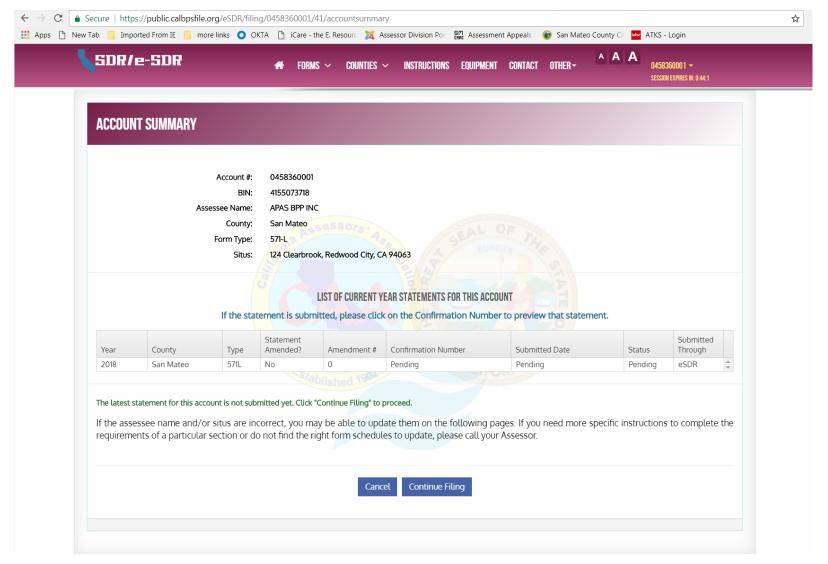
ACCOUNT SUMMARY

The company information will be shown.

Click 'Start Filing'.

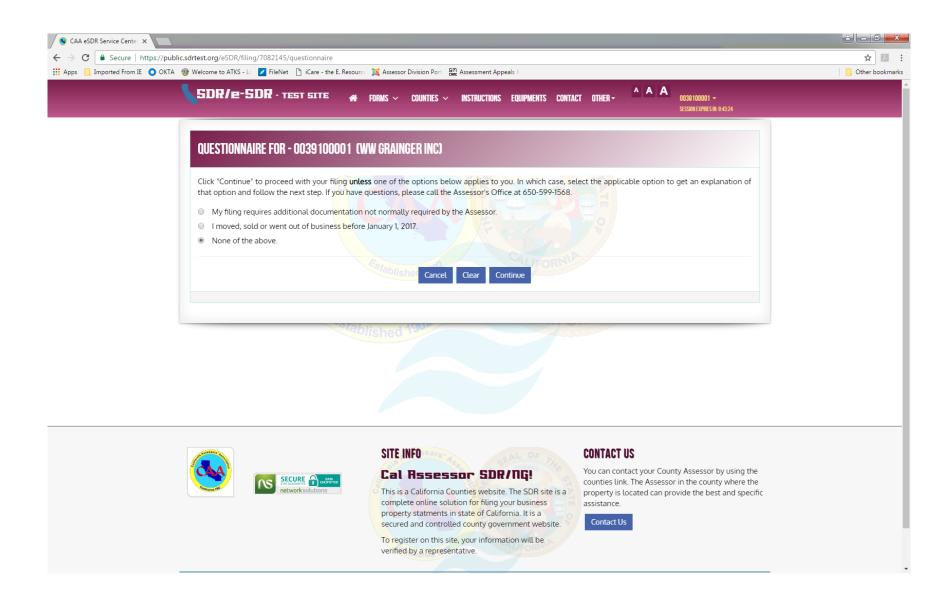
Note: Prior ESDR filings will be listed below the 'Cancel' and 'Start Filing' buttons.

To re-download a statement click on the confirmation number.



QUESTIONNAIRE

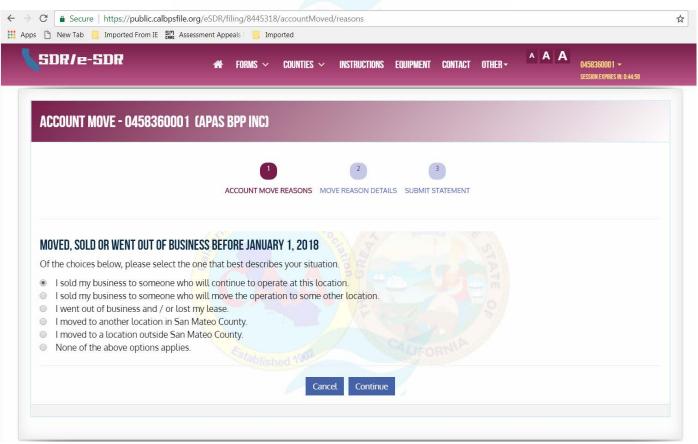
Click 'Continue' to start filing if the options do not apply.



QUESTIONNAIRE

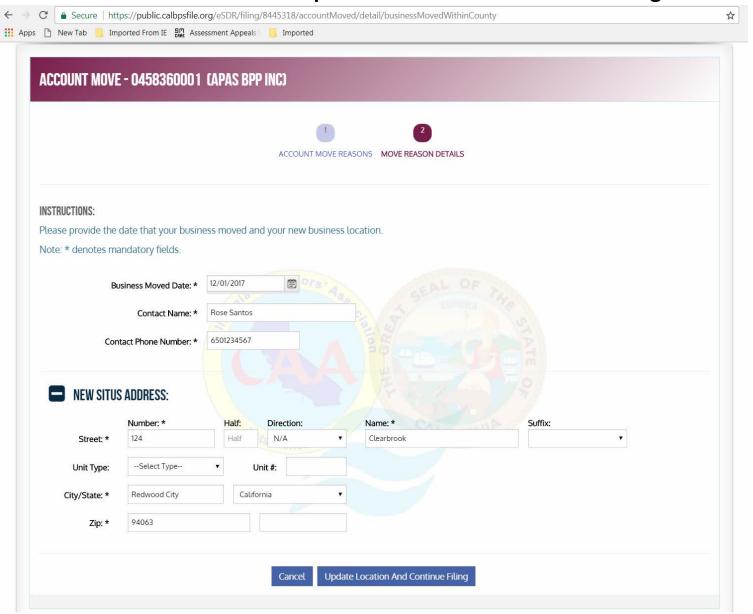
To make changes to account information, choose 'I moved, sold or went out of business before January 1st, 2018.' and click 'Continue'.

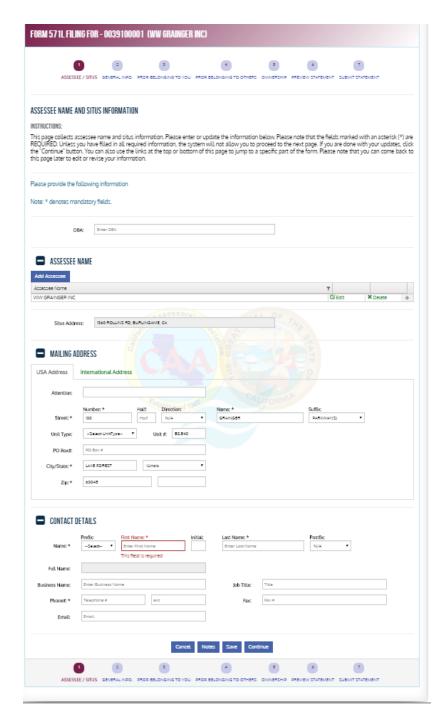




ACCOUNT MOVE

If 'I moved to a location in San Mateo County' was selected, enter new information and click 'Update Location And Continue Filing'.





ASSESSEE NAME AND SITUS INFORMATION

This section is where you enter DBA, correct mailing address information and enter contact information. Fields with an asterisk must be completed. Click on 'Continue' if you wish to go to the next section. Click 'Save' if you want to save your entries and exit. By clicking 'Save' you can come back and complete the statement at a later date. The business owner can make specific notes for this section by clicking on 'Notes'. The 'Notes' button appears on most pages, allowing the user to make notes for that particular section. The business owner can also go directly to a specific section by clicking on one of the links at the bottom of the page.

Note: If the mailing address is a PO Box, the user will have to delete the entry in the Street Name field and re-enter the box number in the PO Box field.



PART I

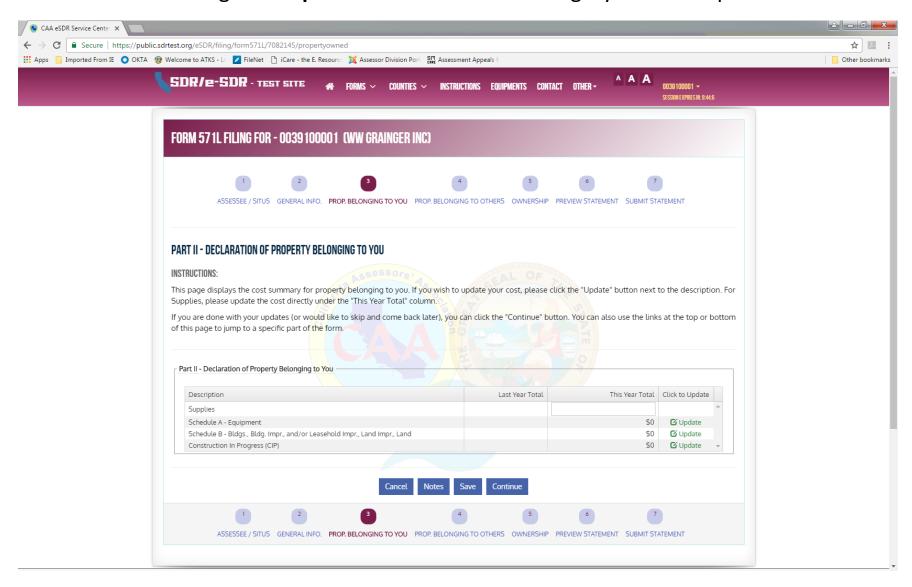
General Information is entered here. Fields with and asterisk must be completed.

Like the prior screen, you can 'Save', add 'Notes', or 'Continue' to the next screen.

Part II – Declaration of Property Belonging to You (summary screen)

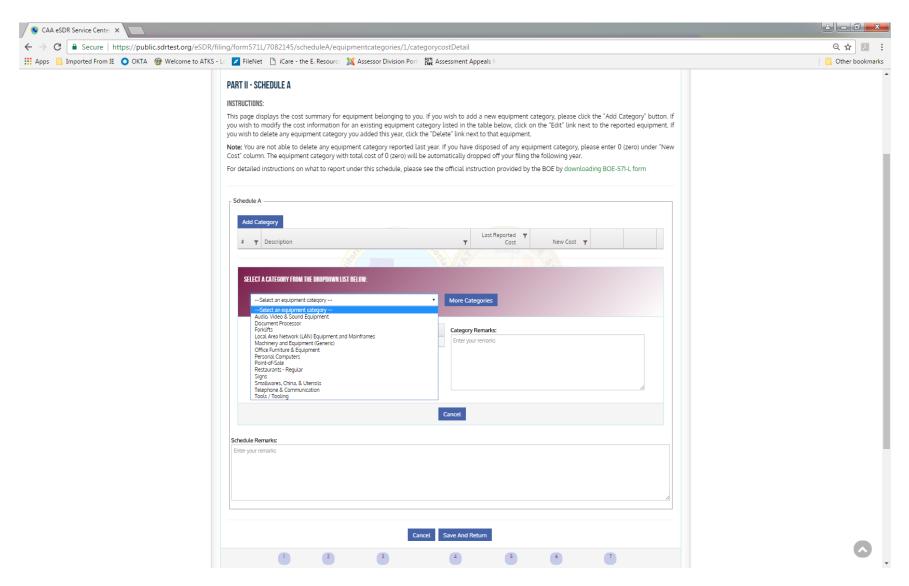
Enter the supply cost in the blank box across.

Click the green 'Update' icon next to the category to be completed.

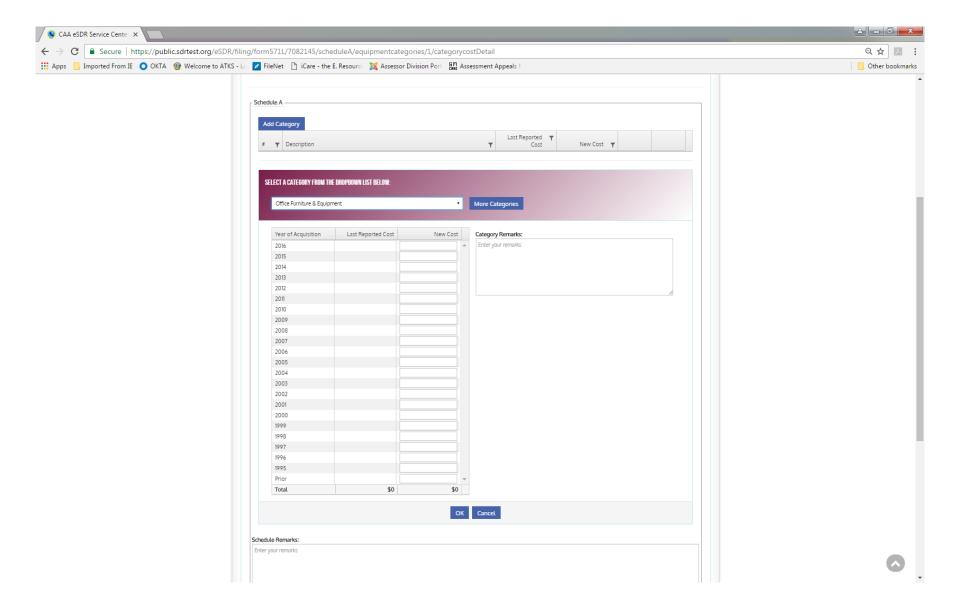


If you clicked the green '**Update'** icon in schedule A, click '**Add Category**'. From the drop down list, '**Select an equipment category**', click on the category to add and the years will appear.

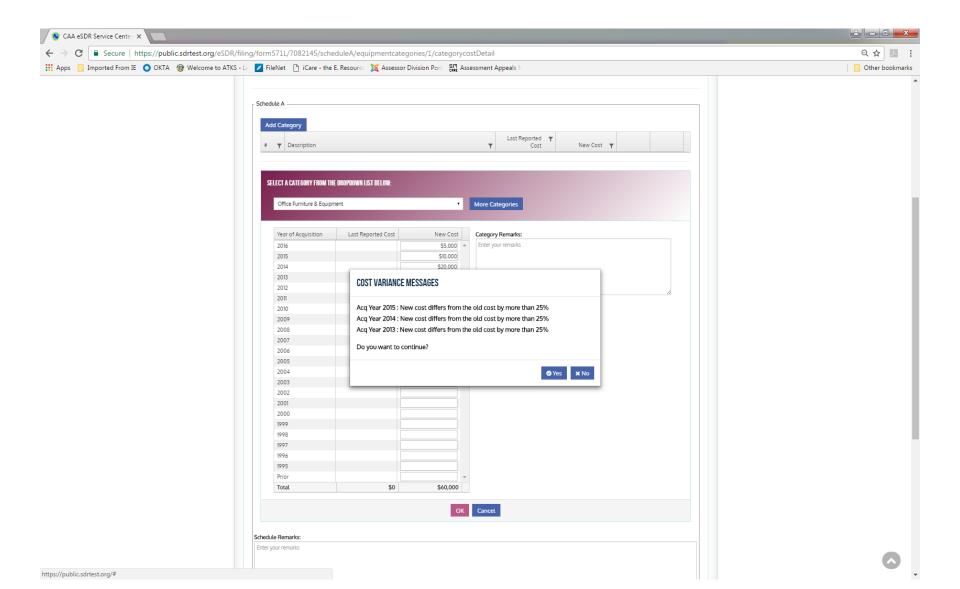
Only items listed in the menu can be used.



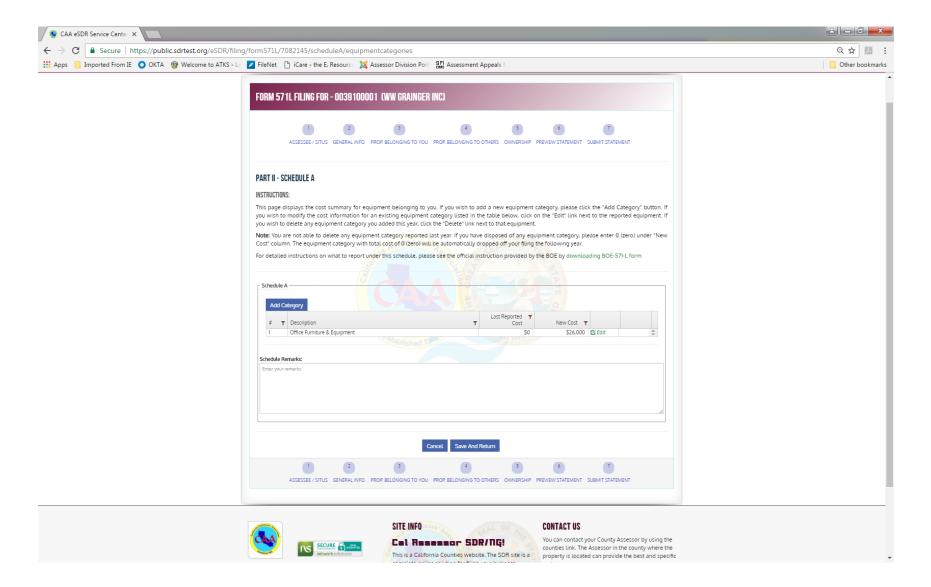
After the category has been selected, enter costs on appropriate line. Click 'OK' when finished.



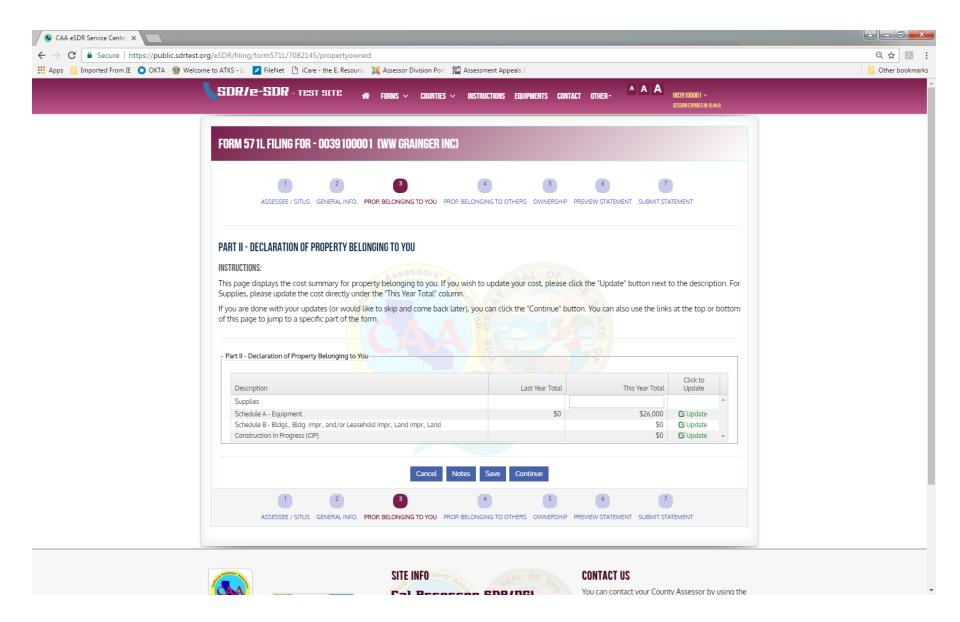
If changes are correct, click 'OK' to continue. Continue adding categories until Schedule A is complete. The last step would be clicking 'Save And Return'.



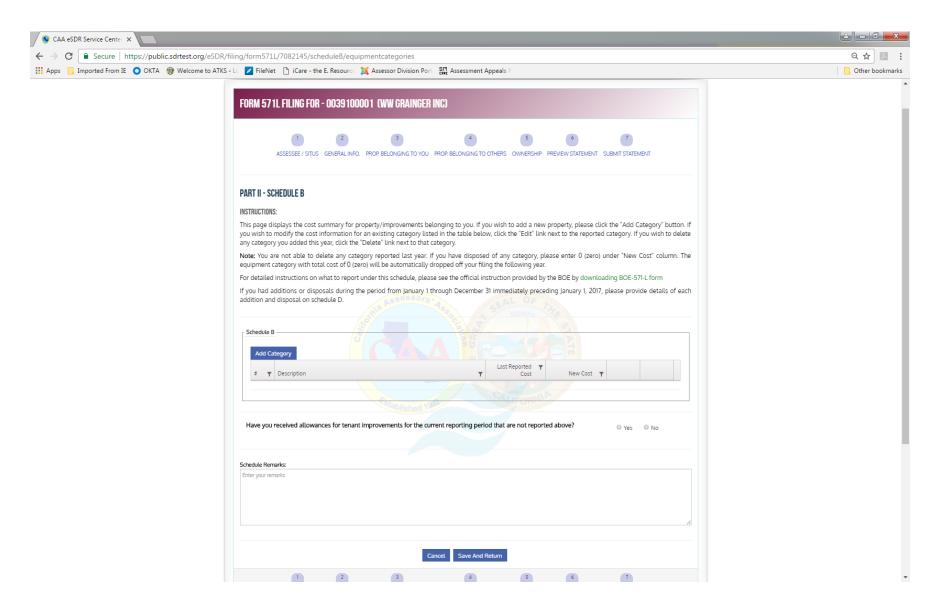
The business owner can see a summary of all **Schedule A** categories. You can add more categories and '**Edit'** an existing category. If everything is okay, click '**Save And Return**'. This will bring you back to the **Part II** summary screen.



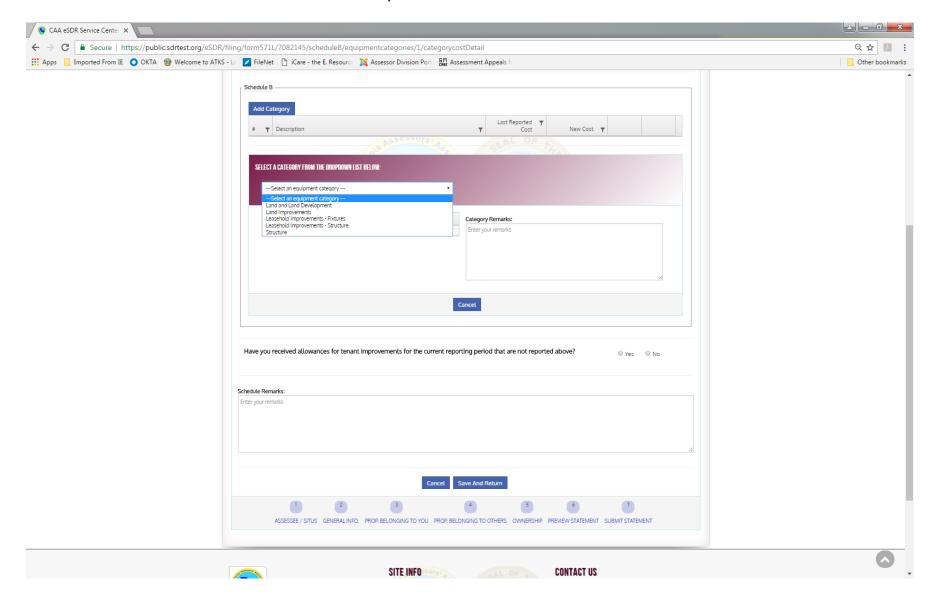
Select the next group to enter by clicking the associated '**Update**' button. OR Click '**Save**' and then '**Continue**' when done.



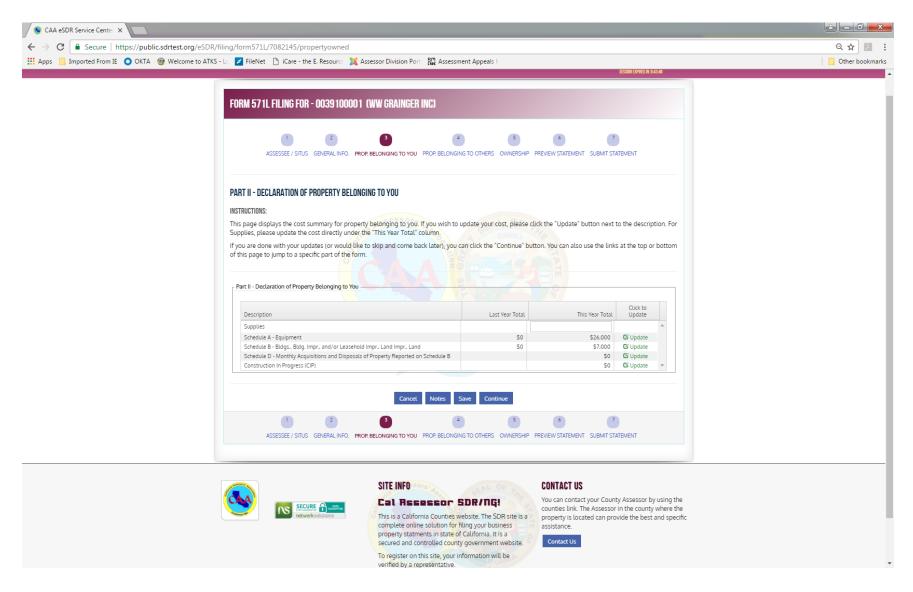
A **Schedule B** summary screen, similar to the **Schedule A** screen will appear. Click '**Add Category**' to make a selection.



Again, select from the list of categories. Complete the schedule with costs per year. When done, click on 'Save And Return'.

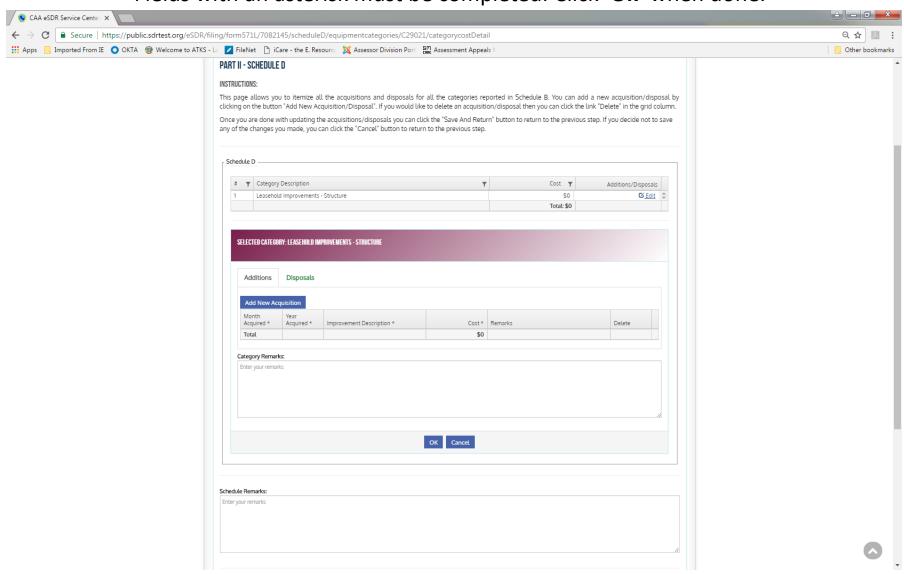


Select the next group to enter by pressing the associated '**Update**' button. (note: **Schedule D** appears if **Schedule B** is completed) Click '**Save**' and then '**Continue**' when done.



Schedule D - Click 'Edit' for appropriate category.

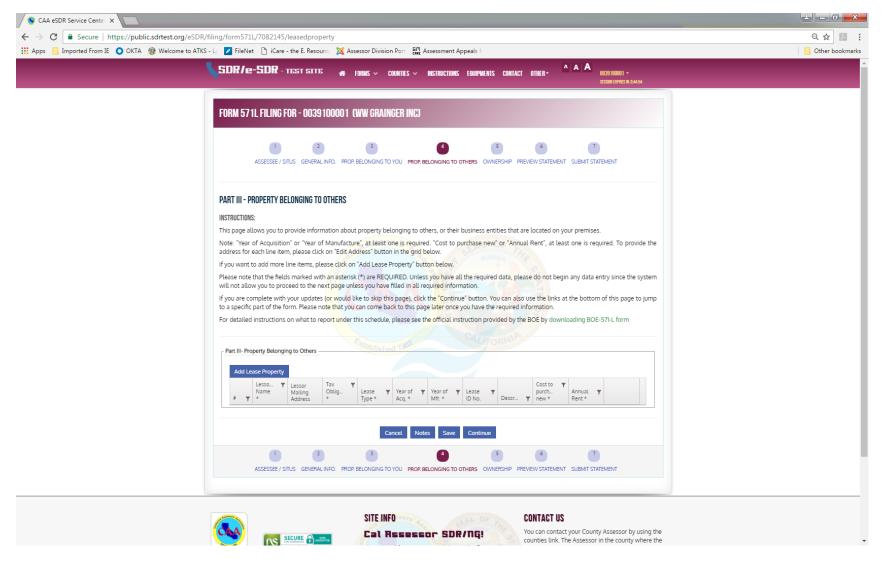
Click 'Add New Acquisition' in the *Additions* tab. Click 'Add New Disposal' in the *Disposals* tab. Enter information on Schedule D from Schedule B. Fields with an asterisk must be completed. Click 'Ok' when done.



Part III - Property Belonging to Others

This is where leasing/vending equipment is entered. Click 'Add Lease Property', fields with an asterisk must be completed. Additional entries can be made by clicking 'Add Lease Property' again.

Click 'Save' and then 'Continue' when done.

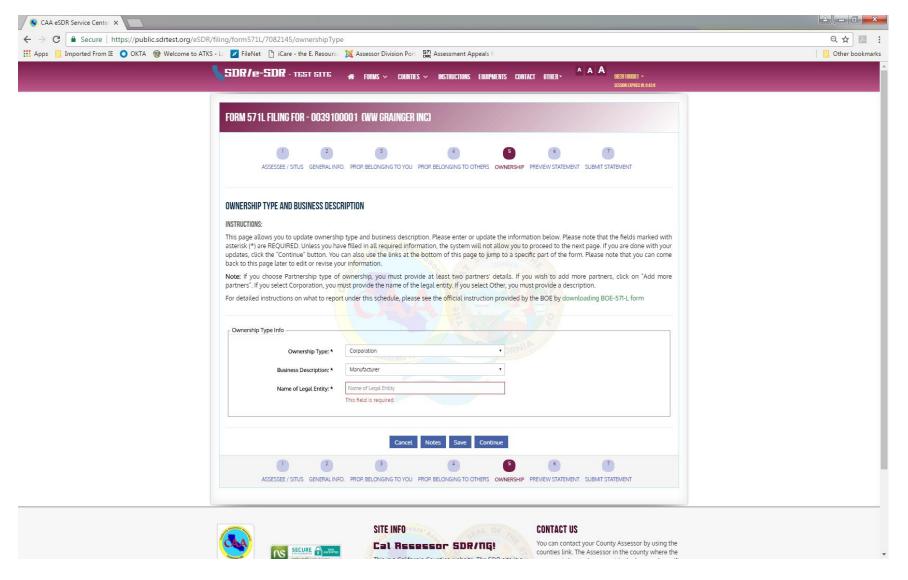


Ownership Type and Business Description

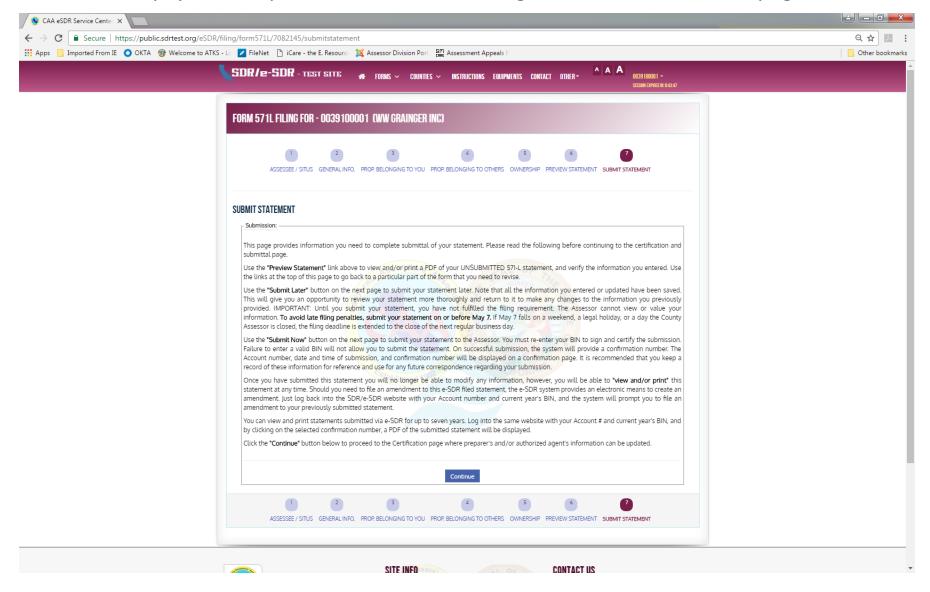
After entering Ownership Type Info, the Name of Legal Entity box appears.

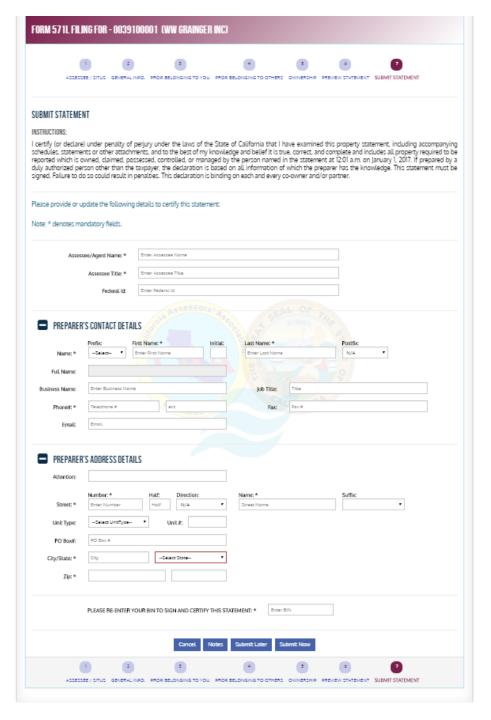
Enter name (usually the owner name).

When done, click 'Save' and then 'Continue' to Preview Statement.



Click 'Preview Statement' to preview and a *Preview PDF* will be downloaded on the taxpayer's computer. Click 'Continue' to get to *Submit Statement* page.





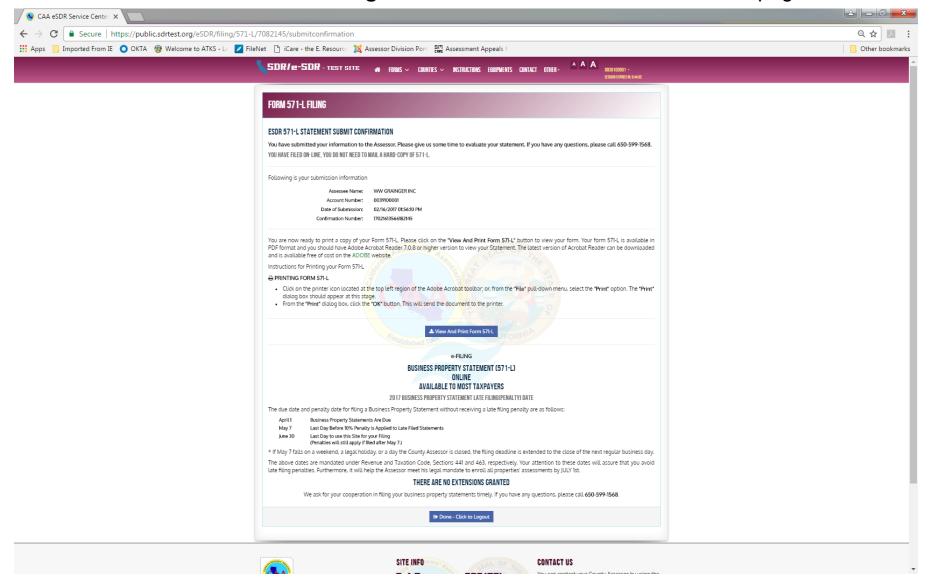
SUBMIT STATEMENT

This is the certification section, the last step before submitting the statement. Enter information requested. Fields with and asterisk must be completed.

The BIN is re-entered at the bottom for verification.

Click on 'Submit Now' to finalize filing or 'Submit Later' to submit at a later time.

The *Confirmation* screen appears if **'Submit Now'** is clicked. Account number, date and time, and Confirmation number are displayed. Click **'View And Print Form 571-L'** to download a PDF copy. It will have confirmation info at the top right corner of the 571-L. Click **'Done – Click to Logout'** to exit and return to the SDR home page.



AMENDED FILING

Taxpayers are allowed 3 total filings. (2 Amended) To file an Amended return follow the same instructions but instead of 'Start Filing', click 'File Amendment'.

